Beneficiaries and Payable-on-Death Accounts

Our legal name: Here Today Adopted Tomorrow Animal Sanctuary
Our address: PO Box 557, 180 Sturbridge Road, Brimfield, MA 01010
Our IRS tax identification number: 45-4064773

We are a 501(c)(3) tax exempt organization.

A beneficiary is a designated person or agency set to receive certain benefits upon the death of the benefactor. Life insurance policies and retirement accounts often require a benefactor to list beneficiaries. You can make Here Today Adopted Tomorrow Animal Sanctuary a beneficiary of accounts, by simply naming the shelter as a listed beneficiary.

To make Here Today Adopted Tomorrow Animal Sanctuary a beneficiary of your accounts:

• Contact your life insurance or retirement account provider
• Request to list the shelter as a beneficiary
• Provide the shelter’s legal name, address, and IRS tax identification number
• Send a copy of the beneficiary paperwork to the shelter, Attn: Planned Giving Programs
• Ask that a designated family member inform the shelter of your passing

A payable-on-death (POD) bank account is an account created with the intention of gifting money directly to the listed beneficiary. You can make Here Today Adopted Tomorrow Animal Sanctuary a beneficiary of such an account, by setting one up and naming the shelter as it’s beneficiary.

To set up POD bank account:

• Open a bank account
• Notify your bank that it is to be set up as a POD account
• Request to list the shelter as a beneficiary
• Provide the shelter’s legal name, address, and IRS tax identification number
• Send a copy of the beneficiary paperwork to the shelter, Attn: Planned Giving Programs
• Ask that a designated family member inform the shelter of your passing

The advantages of beneficiary designations and POD bank accounts include:

• Your gift will leave behind a wonderful legacy and you will have the satisfaction of knowing you are helping to support our life-saving programs, like our Care for Life Program for medically needy cats
• These gifts don’t necessitate the assistance of an attorney or tax adviser
• You retain exclusive control and use of the accounts while you are alive
• If your circumstances change, you can change the beneficiary designation or close the account

If you are interested in bequesting a gift to the shelter or in enrolling your cats in our bequest funded Feine Program, please visit our website’s Planned Giving Page.

We strongly encouraged you to consult with your legal and/or tax advisor/s. No Officer, Member, and/or Employee of Here Today Adopted Tomorrow Animal Sanctuary may offer legal advice.